

City of Wharton
Debt Transparency Information
September 30, 2025

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
Combination Tax and Surplus Rev C/O, Ser 2021A	Yes	\$ 2,601,000	09/30/2025	\$ 2,257,000	\$ -	\$ 2,257,000	06/01/2051
Waterworks & Sewer Sys Rev Bds Ser 2021	No	4,872,000	09/30/2025	4,522,000	1,610,385	6,132,385	06/15/2061
Tax & Rev C/O, Ser 2021 (SIB)	Yes	15,000,000	09/30/2025	13,800,000	4,146,950	17,946,950	06/01/2052
Tax Notes Ser 2020	Yes	5,105,000	09/30/2025	1,685,000	73,406	1,758,406	06/01/2027
Tax Anticipation Note Ser 2019	Yes	1,555,000	09/30/2025	240,000	2,784	242,784	12/01/2025
Tax & Rev C/O Ser 2019	Yes	2,825,000	09/30/2025	2,210,000	552,981	2,762,981	06/01/2039
GO Ref Bds Ser 2019	Yes	5,700,000	09/30/2025	3,000,000	347,600	3,347,600	06/01/2030
Tax & Rev C/O Ser 2015	Yes	2,705,000	09/30/2025	1,445,000	211,663	1,656,663	12/01/2032
Pub Prop Fin Contract (Tax Credit Qual Energy Con Bds) Ser 2015	No	1,596,383	09/30/2025	642,182	34,478	676,660	06/15/2031
Tax & Rev C/O Ser 2013	Yes	5,000,000	09/30/2025	2,540,000	485,312	3,025,312	06/01/2033
GO Ref Bds Ser 2013	Yes	3,600,000	09/30/2025	415,000	16,700	431,700	12/01/2026
		<u>\$ 50,559,383</u>		<u>\$ 32,756,182</u>	<u>\$ 7,482,259</u>	<u>\$ 40,238,441</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
Combination Tax and Surplus Rev C/O, Ser 2021A	NR	NR	NR	NR
Waterworks & Sewer Sys Rev Bds Ser 2021	NR	NR	NR	NR
Tax & Rev C/O, Ser 2021	NR	A+	NR	NR
Tax Notes Ser 2020	NR	NR	NR	NR
Tax Anticipation Note Ser 2019	NR	NR	NR	NR
Tax & Rev C/O Ser 2019	NR	A+	NR	NR
GO Ref Bds Ser 2019	NR	A+	NR	NR
Tax & Rev C/O Ser 2015	NR	A+	NR	NR
Pub Prop Fin Contract (Tax Credit Qual Energy Con Bds) Ser 2015	NR	NR	NR	NR
Tax & Rev C/O Ser 2013	NR	A+	NR	NR
GO Ref Bds Ser 2013	NR	A+	NR	NR

Stated Purpose:

Combination Tax and Surplus Rev C/O, Ser 2021A	Flood Control
Waterworks & Sewer Sys Rev Bds Ser 2021	Water System Improvements
Tax & Rev C/O, Ser 2021	Public Improvements
Tax Notes Ser 2020	Flood Control
Tax Anticipation Note Ser 2019	Flood Control
Tax & Rev C/O Ser 2019	Public Improvements
GO Ref Bds Ser 2019	Refunding for savings
Tax & Rev C/O Ser 2015	Public Improvements
Pub Prop Fin Contract (Tax Credit Qual Energy Con Bds) Ser 2015	Public Improvements
Tax & Rev C/O Ser 2013	Public Improvements
GO Ref Bds Ser 2013	Refunding for savings

Proceeds:

	Received	Spent	Unspent
Combination Tax and Surplus Rev C/O, Ser 2021A	\$ 5,001,157	\$ 5,001,157	\$ -
Waterworks & Sewer Sys Rev Bds Ser 2021	4,811,238	4,811,238	-
Tax & Rev C/O, Ser 2021	15,000,000	15,000,000	-
Tax Notes Ser 2020	5,000,000	5,000,000	-
Tax Anticipation Note Ser 2019	1,500,000	1,500,000	-
Tax & Rev C/O Ser 2019	2,850,000	2,850,000	-
GO Ref Bds Ser 2019	6,245,693	6,245,693	-
Tax & Rev C/O Ser 2015	2,714,560	2,714,560	-
Pub Prop Fin Contract (Tax Credit Qual Energy Con Bds) Ser 2015	1,565,717	1,565,717	-
Tax & Rev C/O Ser 2013	5,000,000	5,000,000	-
GO Ref Bds Ser 2013	3,677,590	3,677,590	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 50,559,383	\$ 32,756,182	\$ 40,238,441
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 32,756,182	\$ 40,238,441
Total authorized debt secured by Ad Valorem Taxation:	\$ 44,091,000		
Total outstanding Ad Valorem debt obligations:		\$ 27,592,000	\$ 33,429,396
Total authorized Ad Valorem debt per capita:	\$ 5,036		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,152	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 3,818

2024 Population: ⁽⁴⁾ Population
8,755

⁽⁴⁾ Source: The Texas Municipal Advisory Council of Texas.